



EU Cooperation on HTA Beyond 2020

Current State, AMS Expertise and Services

AMS - Diversity



proof of efficacy
prospective analysis

- Clinical studies
- Biostatistics & Data Management
- Pharmacovigilance
- Quality assurance
- Regulatory Affairs

Clinical Research:

Scientific basis for marketing authorisation European joint and national benefit assessments

- Systematic searches of literature and study registries
- Biostatistics & health economic analyses
- Pricing, reimbursement, and negotiations

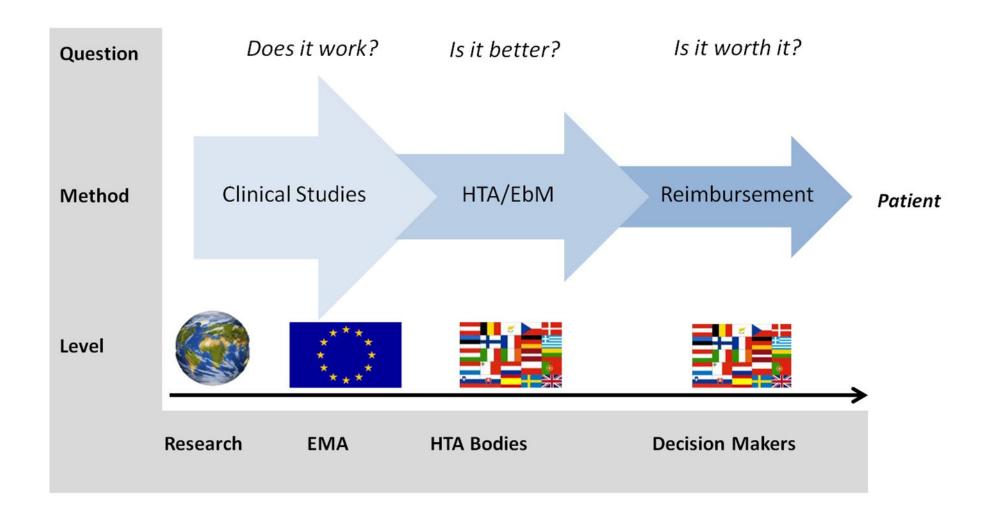
Retrospective analysis

Parallel Consultation & HTA:

Scientific basis for decision-making in healthcare

From Global Data to National Assessment





Current Situation in Europa





Differences in

Methods and Data interpretation Timelines and Processes Health care systems

and

National legislations

Global Data Versus Local HTAs





Vemurafenib

(Melanom)

1 Phase-II-Study

1 Phase-III-Study Vermurafenib vs. Dacarbazin



HTA advice

considerable additional benefit



for label population



for label population



for label population



Vedolizumab

(Colitis Ulcerosa)

1 Phase-III-Study Vedolizumab vs. Placebo



HTA advice

no additional benefit



for subpopulation



for label population



for subpopulation



EUnetHTA JA3 (2016-2021) – Objectives

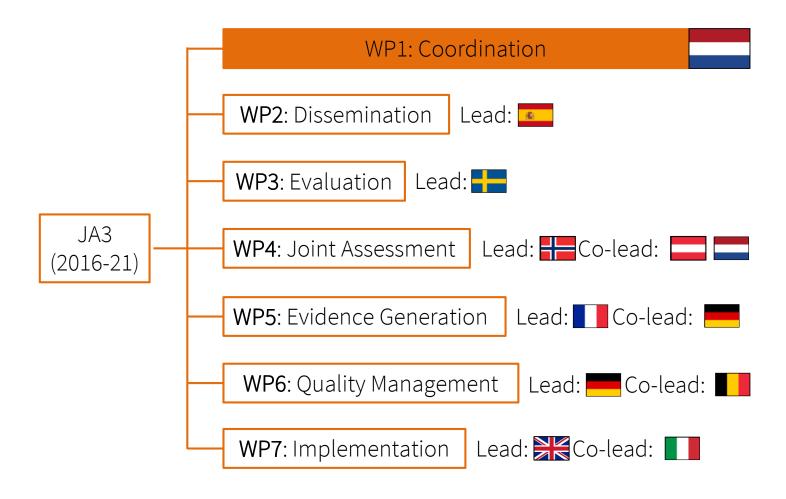
- Sustainable model for permanent European cooperation on HTA
- National uptake in regional and national HTA reports





EUnetHTA JA3 - Activities





Essential Topics





Broad body of evidence

Body of evidence according to legal requirements, specified by IQWiG

Comparator

Multiple comparators possible

Defined by criteria specified by the G-BA

(Surrogate) Endpoints

Clinical, surrogate and laboratory endpoints

Patient relevant endpoints and validated surrogates

Subgroups

Analysis of relevant subgroups including limitations of methodology

Multitude of subgroup analyses with risk of random results

Evidence Synthesis

Evidence synthesis according to GRADE

Thresholds for determining the extent of added benefit

The same methodology?



YES, EbM as common basis.

BUT, distinct differences in methodology:



- Context-specific statistical methods; discussion of limitations
- Magnitude of benefit according to inter-national guidelines
- Evaluation of all relevant studies
- Inclusion of clinical endpoints and surrogates
- Subgroups dependent on indication
- Evidence synthesis according to GRADE



- Strictly pre-defined statistical methods
- Assessment of added benefit according to national specifications
- Exclusion of studies due to formal reasons
- In practice, no acceptance of surrogates
- Multiple subpopulations and subgroups
- Evidence synthesis under the aspect of cost containment

Summary





Clinical research and development is global



Marketing authorisation is centralised in Europe



Methodological approaches for HTA are nationally different

Evidence base and assessment need to

- be harmonised at European level
- reflect the current state of science
- be transparent

EUnetHTA beyond 2020

- <u>EUnetHTA Priorisation List</u> for Joint Assessments
- Further development of EUnetHTA methods and SOPs
- National uptake

The European Advantage



A rapid REA offers

- Defined content and structure
- Systematic methodology, wider range of statistical methods
- Adequate consideration of clinical practice

Sufficient flexibility in strategic argumentation Planning reliability, standardised process and defined timelines



Our offering for you



Interdisciplinary team

Experts: Medical, medical writing, regulatory, biostatistics and pharmacoeconomics

Flexibility

Size: Due to our size very flexible to manage projects on short notice

Close cooperation

Cooperation: With industry associations, e.g. presentations at VfA, BPI, EUCOPE, EFPIA

Constantly up-to-date

Up-to-date: With recent developments regarding EU HTA: In-depth analysis EUnetHTA guidelines, pilot rapid REAs, templates

Years of experience

Experience: Long-term expertise as established service provider for value assessments in Germany, globally and on a European level

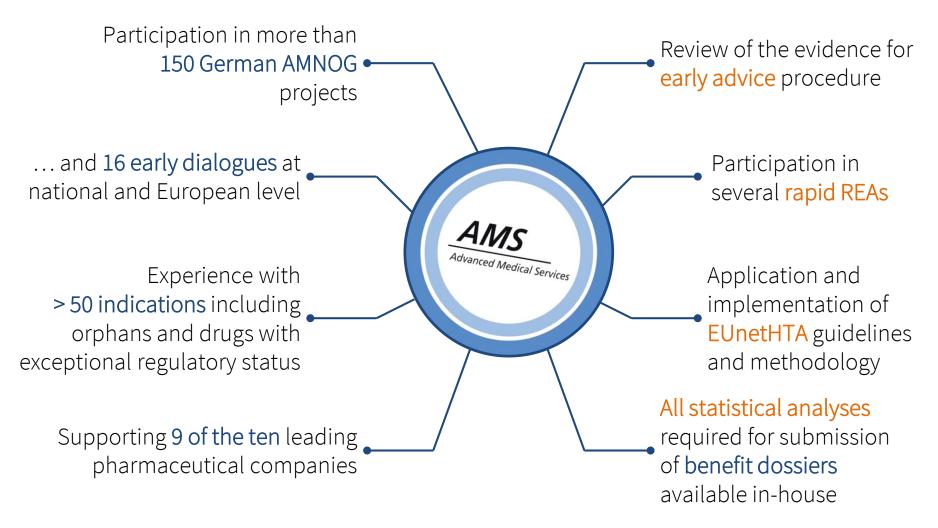
Continuous exchange

Exchange: With national HTA bodies and EUnetHTA

VfA, Verband der forschenden Arzneimittelhersteller (German Association of Researching Pharmaceutical Manufacturers); BPI, Bundesverband der pharmazeutischen Industrie (Federal Association of the pharmaceutical industry); EUCOPE, European Confederation of Pharmaceutical Entrepreneurs; EUnetHTA, European network for Health Technology Assessment; REAs, rapid effectiveness assessment; SA, Scientific Advice

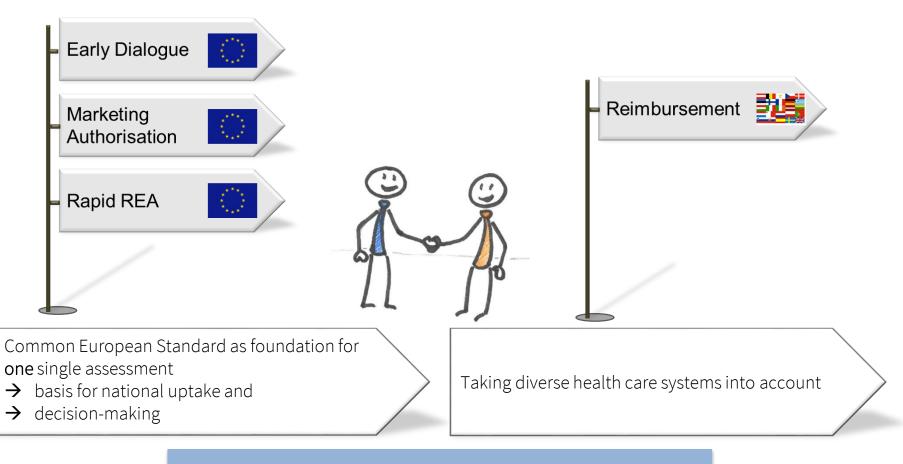
Our Experiences





Future Situation in Europe





- ✓ Stronger European voice in global clinical development
- ✓ Better business predictability

EU Cooperation on HTA – Developments & Improvements



Why now?

- Participate in the cooperation at this stage the EUnetHTA's JA3 has been prolonged until 2021
- Improve the common understanding of HTA requirements the methodology underlying the upcoming EU HTA will be strongly shaped by the current EUnetHTA methods and guidances.
- Contribute to the development of a learning system the overall process is still being adapted on the stakeholder's feedback and experience
- Be prepared for the European HTA cooperation beyond 2021

Get used to the changing environment, it is going to change, anyway!

Interested in Learning More?





